



June 12, 2025

To,
Listing / Compliance Department
BSE LTD
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
SCRIP CODE – 540145

To,
Listing / Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai- 400 051.
SYMBOL- VALIANTORG

Dear Sir / Madam,

Sub: Withdrawal of the Rights Issue proposal

Ref: Intimation dated November 13, 2024 – Outcome of Board Meeting

This has reference to the Board Meeting dated November 13, 2024, wherein the Board of Directors of the Company had, subject to receipt of applicable statutory / regulatory permissions, approved the proposal for raising funds of upto Rs. 50 crores by way undertaking Rights Issue.

Subsequent to the above, SEBI has vide its notification dated March 3, 2025 issued SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 ("New Simplified Regulations") wherein it has simplified the Rights issue process thereby making it time, process and cost efficient. The New Simplified Regulations would be applicable to Rights issues that are approved by Board of the Issuer after coming into force of the New Simplified Regulations. i.e. April 8, 2025.

The Board of Directors, by way of circular resolution dated June 12, 2025, have, considering the recent regulatory changes and other strategic business funding needs, deemed it appropriate to withdraw the Rights Issue process for the time being, to enable the Company to contemplate the most suitable and cost-efficient approach to meet its funding requirements.

The Company shall communicate further developments to the stock exchanges in due course.

Kindly take the same on your record.

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Thanking you,

Yours faithfully,

For **Valiant Organics Limited**

Kaustubh Kulkarni
Company Secretary
ICSI M. No.: A52980